

CORPORATE SUBSTANTIAL SHAREHOLDER NOTICE

Notice pursuant to s.324 of Part XV of the Securities and Futures Ordinance (Cap.571)

This Form must be completed in accordance with the directions and instructions in the [Notes to Form 2](#).

1. Date of relevant event

13	03	2018
(day)	(month)	(year)

2. Date when the substantial shareholder becomes aware of the relevant event/interest in the shares (if later)

	(day)	(month)
		(year)

3. Stock code

00405

4. Name of listed corporation

Yuexiu Real Estate Investment Trust

5. Class of shares

Units / Unit Trusts

6. Number of issued shares in class (Link to [HKEX](#) website)

3,027,123,467

7. Name of substantial shareholder

Yuexiu Property Company Limited

10. Business registration number

16072463-000-06

11. Place of incorporation

Hong Kong

Certificate of Incorporation number

362639

8. Registered office

26/F., Yue Xiu Building, 160 Lockhart Road, Wanchai, Hong Kong

12. Contact person

Yu Tat Fung

13. Daytime telephone number

25932317

14. Email address

yu.tatfung@yuexiu.com

9. Principal place of business in Hong Kong

26/F., Yue Xiu Building, 160 Lockhart Road, Wanchai, Hong Kong

15. Exchange on which listed

The Stock Exchange of Hong Kong Limited

16. Name of listed parent and exchange on which parent is listed

17. Details of relevant event

Brief description of relevant event	Capacity in which shares were/are held		Number of shares bought/sold or involved	Currency of transaction	On Exchange		Off Exchange	
	Before relevant event	After relevant event			Highest price (per share)	Average price (per share)	Average consideration (per share)	Nature of consideration
Long position	Enter code or double click below 1710	Enter code or double click below 2201	12,837,571	HKD			5,2500	Enter code or double click below 3104
	Miscellaneous Voluntary disclosure (you must briefly describe the relevant event in the Supplementary Information box)							Services
Short position	Enter code or double click below	Enter code or double click below						

18. Total shares immediately before the relevant event

	Total number of shares	Percentage figure (%)
Long position	1,632,229,984	54.15
Short position		
Lending pool		

19. Total shares immediately after the relevant event

	Total number of shares	Percentage figure (%)
Long position	1,645,067,555	54.34
Short position		
Lending pool		

20. Capacity in which interests disclosed in Box 19 are held

Capacity code		Number of shares	
Enter code or double click below	Description	Long position	Short position
2201	Interest of corporation controlled by you	1,645,067,555	

21. Further information in respect of derivative interests

Derivatives code		Number of shares	
Enter code or double click below	Description	Long position	Short position

25. Further information from a party to an agreement under section 317 (Please see Notes for further information required)

	Add Row	Delete Row
Name of other parties		
Address		
Total number of shares in which a substantial shareholder is interested under sections 317 and 318		

26.Details of person(s) in accordance with whose directions the substantial shareholder or its directors are accustomed to act

		Relationship code		Add Row	Delete Row
		Enter code or double click below	Description		
Names	Address				

27. Supplementary information

New units were issued to Yuexiu International Investment Limited as payment for service fees.

Check this box if this is a revision of a previously submitted form [insert log/serial number of the previous filing]

29. Number of concert party document(s) under section 317 attached/uploaded