

## CORPORATE SUBSTANTIAL SHAREHOLDER NOTICE

Notice pursuant to s.324 of Part XV of the Securities and Futures Ordinance (Cap.571)

This Form must be completed in accordance with the directions and instructions in the [Notes to Form 2](#).

## 1. Date of relevant event

## 2. Date when the substantial shareholder becomes aware of the relevant event/interest in the shares (if later)

24	08	2018
(day)	(month)	(year)

(day)	(month)	(year)

3. Stock code 00405

## 4. Name of listed corporation

Yuexiu Real Estate Investment Trust

## 5. Class of shares

Units / Unit Trusts

6. Number of issued shares in class (Link to [HKEX](#) website)

3,039,450,427

## 7. Name of substantial shareholder

Dragon Yield Holding Limited

## 10. Business registration number

## 11. Place of incorporation

British Virgin Islands

## Certificate of Incorporation number

610562

## 8. Registered office

Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands

## 12. Contact person

Yu Tat Fung

## 13. Daytime telephone number

25932317

## 14. Email address

yu.tatfung@yuexiu.com

## 9. Principal place of business in Hong Kong

N/A

## 15. Exchange on which listed

## 16. Name of listed parent and exchange on which parent is listed

Yuexiu Property Company Limited, The Stock Exchange of Hong Kong Limited

**17. Details of relevant event**

	Brief description of relevant event		Capacity in which shares were/are held				Number of shares bought/sold or involved	Currency of transaction	On Exchange		Off Exchange	
			Before relevant event		After relevant event				Highest price (per share)	Average price (per share)	Average consideration (per share)	Nature of consideration
Long position	Enter code or double click below	Miscellaneous Voluntary disclosure (you must briefly describe the relevant event in the Supplementary Information box)	Enter code or double click below		Enter code or double click below						Enter code or double click below	
	1710											
Short position	Enter code or double click below		Enter code or double click below		Enter code or double click below							

**18. Total shares immediately before the relevant event**

	Total number of shares	Percentage figure (%)
Long position	1,632,125,730	53.92
Short position		
Lending pool		

**19. Total shares immediately after the relevant event**

	Total number of shares	Percentage figure (%)
Long position	1,632,125,730	53.70
Short position		
Lending pool		

**20. Capacity in which interests disclosed in Box 19 are held**

Capacity code		Number of shares	
Enter code or double click below	Description	Long position	Short position
2101	Beneficial owner	1,632,125,730	

**21. Further information in respect of derivative interests**

Derivatives code		Number of shares	
Enter code or double click below	Description	Long position	Short position

**22. Further information in relation to interests of corporations controlled by substantial shareholder**

**Add Row**   **Delete Row**

Name of controlled corporation	Address and place of incorporation	Name of controlling person	% control	Direct interest (Y/N)	Number of shares	
					Long position	Short position
				[ ]		
				[ ]		
				[ ]		
				[ ]		

**23. Further information in relation to interests held by substantial shareholder jointly with another person**

**Add Row**   **Delete Row**

Name of joint shareholder	Address	Number of shares	
		Long position	Short position

**24. Further information from a trustee, a beneficiary of a trust, or a person who has set up a discretionary trust**

**Add Row**   **Delete Row**

Name of trust	Address	Status code		Number of shares	
		Enter code or double click below	Description	Long position	Short position

25. Further information from a party to an agreement under section 317 (Please see Notes for further information required)

Add Row Delete Row

Name of other parties	Address	Number of shares
Total number of shares in which a substantial shareholder is interested under sections 317 and 318		

26. Details of person(s) in accordance with whose directions the substantial shareholder or its directors are accustomed to act

Add Row Delete Row

Names	Address	Relationship code		Percentage (%)
		Enter code or double click below	Description	

27. Supplementary information

New units were issued as payment for service fees.

28.  Check this box if this is a revision of a previously submitted form

[insert log/serial number of the previous filing]

29. Number of concert party document(s) under section 317 attached/uploaded